

Putting the enjoyment into running your own SMSF



Many dream about the day they can retire, sit back and enjoy the rewards from their lifetime of hard work. And right now, everyone is associating this dream with having their own Self Managed Superannuation Fund. Who doesn't want to be in the drivers seat of their retirement savings?

The problem is most people don't understand the complexity, compliance and administrative requirements involved in setting up and running an SMSF. Getting it right requires a significant investment of time, knowledge and expertise. If you don't have all three, then doing it yourself could become your biggest nightmare and there could be serious consequences for you and your fund.

YOUR IDEAL PARTNER WHEN IT COMES TO SMSF'S

For over 12 years, EKS Financial Planning has helped thousands of forward-thinking Australians set up and manage their own SMSF and allow them to enjoy the many benefits an SMSF can offer. We know exactly what needs to be done to make the process as easy as possible for you.

We'll deal with all the paperwork, liaise with the ATO and provide the advice and 'hands on' assistance so you and your SMSF can hit the ground running. You'll need to sign a few documents and make some big decisions, but we'll be here guiding you and taking care of all the granular details.

If you are looking for a partner to provide you with a range of solutions to boost your retirement savings, including the establishment, management and administration of Self Managed Superannuation Funds, you are in the right place.

YOUR ADVISER LEADING THE WAY – EMILY SPINKS

Emily Spinks knows SMSFs insideout. Since 2004 she has been working and studying in the financial services industry, providing superannuation and personal insurance advice to help her clients realise their lifestyle and financial dreams. With a degree in business and management, and several financial industry diplomas she is well qualified to help you make the best use of your hard earned money and to keep it for the long haul.



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